

# COAL INDIA LTD - One page profile



Coal India Limited (CIL) is an Indian central public sector undertaking under the ownership of the Ministry of Coal, Government of India. It is headquartered at Kolkata. It is the largest government-owned-coal-producer in the world. It is also the ninth largest employer in India with nearly 272,000 employees. The PSU contributes around 82% to the total coal production in India. It produced 554.14 million tonnes of raw coal in 2016–17, an increase from its earlier production of 494.24 million tonnes of coal during FY 2014–15 and earned revenues of ₹95,435 crore (US\$12 billion)[8] from sale of coal in the same financial year.

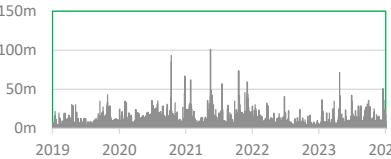
INR (Cr\$)

Key Financial Metrics	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24	Share Price - 5Y
Total Sales	96,080	90,026	1,09,715	1,38,252	1,42,324	550.0
Sales Growth(yoy)	-6.30%	21.87%	26.01%	2.95%	0.00%	450.0
Gross Profit Margins(%)	56.74%	59.71%	57.72%	54.77%	49.22%	350.0
EBIDTA Margins (%)	22.46%	20.69%	22.53%	26.63%	33.71%	250.0
EBIT Margins (%)	18.87%	16.56%	18.49%	23.24%	28.97%	150.0
Net Profit Margins (%)	17.40%	14.11%	15.82%	20.37%	26.28%	150.0
Earnings Per share (in Rs)	27.12	20.61	28.17	45.70	60.69	150.0
EPS Growth (y-o-y)	-4.29%	-24.02%	36.68%	62.26%	32.80%	150.0
Dividend Per Share	12.00	16.00	17.00	24.25	25.50	150.0
Dividend Growth (y-o-y)	-8.40%	33.33%	6.25%	42.65%	5.15%	150.0



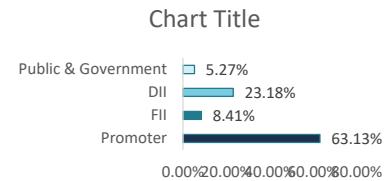
Key Financial Metrics	Mar-20	Mar-21	Mar-22	Mar-23	Mar-24
Price to Earnings	8.37x	5.16x	6.33x	6.50x	4.67x
EV/EBITDA	2.98x	3.70x	3.49x	2.61x	5.08x
EV/Sales	0.67x	0.77x	0.79x	0.69x	1.71x
Price to Book value	2.68x	2.20x	2.61x	2.30x	3.23x
Return on Equity (%)	66.01%	51.98%	34.78%	40.23%	49.20%
Return on Capital Employed (%)	108.73%	73.08%	46.06%	54.25%	71.48%

## Volume - 5Y



Top Shareholders	No. of Shares (In Crs)	% Holdings	Market Value (In Crs)
The President of India	389.1	63%	1,82,747.9
LIC of India	62.8	10%	29,477.9
CPSE Exchange traded scheme	18.3	3%	8,616.0
HDFC Trustee Company Ltd	11.6	2%	5,432.7
Parag Parikh Flexi Cap Fund	7.5	1%	3,512.8
Bharat 22 ETF	6.9	1%	3,253.6
IEFC	0.0	0%	7.0

## Shareholding Pattern



Managerial Remuneration	Designation	Remuneration	X of Median Salary
Shri Pramod Agrawal	Finance	723.21	10.0x
Shri Vinay Ranjan	P & IR	609.03	8.8x
Dr B. Veera Reddy	Technical	676.25	9.7x
Shri S N Tiwary	Mkg	691.16	9.9x
Shri Debasish Nanda	Development	360.89	5.2x
Shri Mukesh Choudhary	Marketing	90.88	1.3x

## Capital Structure

Share price as on 18th May	468.3
No. of Shares o/s	616.3
Market capitalization	2,88,600.6
Less: Cash & Equivalents	(30,235.2)
Add: Total Debt	6,523.0
Add: Minority Interest	770.68
Enterprise Value	2,65,659.1

## Recent Updates

Coal India Ltd, which contributes over 80% of domestic coal production, also saw a 3.2% rise in coal offtake to 64.3 MT.

Coal India Ltd reported a 7.3% increase in coal production to 61.8 million tonnes (MT) in April compared to 57.6 MT in the same period last year.

CIL, NMDC, OVL, and KABIL are collaborating to secure critical minerals overseas, focusing on lithium for EV batteries.

Coal India, NMDC exploring lithium mines overseas.

Under the "First Mile Connectivity" programs, Coal India is upgrading the mechanized coal transportation and loading system.

Coal India reported record 773.6 million tonne production in FY24 that grew 10% year-on-year.